Financial Aid Office
Hawk Hill: Barbelin Hall-Room 121
5600 City Avenue Philadelphia, PA 19131
University City: Griffith Hall-Room 100
finaid@sju.edu

2023-2024
Verification Form

SJU | SAINT JOSEPH'S UNIVERSITY

Phone: 610-660-2500   Fax: 610-660-1019   Email: finaid@sju.edu

Your FAFSA (Free Application for Federal Student Aid) was randomly selected by Federal Student Aid Programs for a process known as "verification." As a result, we are required, by federal guidelines, to confirm certain data elements you and your parent(s)/spouse listed on the FAFSA before we can process and disburse any federal financial aid on your behalf. To verify that you provided correct information on the FAFSA, the Financial Aid Office will compare your FAFSA answers with the information on this worksheet and other required documents. If there are differences, your FAFSA may need to be corrected at www.fafsa.gov.   You and at least one parent/spouse must complete and sign this worksheet, attach any required documents, and submit the form to the Financial Aid Office at sju.edu/help (click **Financial Aid**, **Verification Submission** and **Submit a Ticket**).   Please email finaid@sju.edu or call 610-660-2500 with questions.

Student Information

_____   _____
Last Name   First Name   Middle Initial   SJU ID Number

_____   _____
Address   Phone

_____ _____ _____   _____ Hawk Hill Campus _____ University City
City   State   Zip Code   E mail Address   Please check one

Household information:

It is strongly recommended that you utilize the IRS Data Retrieval option on your 2023-24 FAFSA. If the student and/or parent(s)/ spouse have not already used the tool, go to fafsa.gov, log in as a "Returning User" and navigate to the Financial section of the form. From there, follow the instructions to determine if the student and/or parent(s)/spouse are eligible to use the IRS Data Retrieval Tool to transfer IRS income tax information into the student's FAFSA. It takes up to two weeks for IRS income information to be available for the IRS Data Retrieval Tool for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers.

List the people in your household, including:

- Yourself
- Your parent(s)/step-parent you live with (do not include a parent not living in household due to separation or divorce)
- Your parent's children (do not include foster children), **if** they receive more than half of their financial support from your parents from July 1, 2023 through June 30, 2024 or they would be required to provide parental information when applying for federal financial assistance   .
- Other people, **if** they now live with your parents, they receive more than half of their support from your parents and continue to do so from July 1, 2023 through June 30, 2024.

Full name of family member Begin with yourself	Date of Birth ex. 08/26/1990 Do not leave blank	Relationship to Student self, parent 1/step parent 1, parent 2/step parent 2, brother, sister, etc.	Name of College for any family member who will be working toward a degree at least half-time during the 2023-24 academic year (do not include parents or high school students)
		Self	SJU

U.S. Income Tax Return Filing Status

Place a check mark in the appropriate boxes below for you and your parent(s)/spouse. If you **did not** file a 2021 federal tax return, please complete the source of income boxes.

Student Parent(s)/Spouse

☐ ☐ Yes, I filed a 2021 U.S. Income Tax Return and used the IRS Data Retrieval Tool on the FAFSA and didn't make changes to the data.

☐ ☐ Yes, I filed a 2021 U.S. Income Tax Return but did not use the IRS Data Retrieval Tool on the FAFSA and therefore am attaching a signed 2021 Federal Tax Return Transcript. **Tax Transcripts must be requested directly from the IRS** via the IRS *GetTranscript* site, www.irs.gov/transcript or by calling 1-800-908-9946. If you experience severe difficulty in obtaining the 2021 tax transcript, you may submit a signed photocopy of your 2021 federal tax return, **including Schedules 1, 2 and 3,** but we do reserve the right to still request a tax transcript if needed.

☐ ☐ No, I did not file a 2021 U.S. Income Tax Return and I am not required to file a tax return. I have attached an **IRS Verification of Non-Filing Statement.** Note: Dependent students that did not file a tax return are not required to obtain a Non-Filing Statement from the IRS; however, parents and independent students must obtain one. Visit www.irs.gov, click "Get Your Tax Record", click "Get Transcript Online". Enter the non-filer's SSNO, choose "Verification of Non-Filing Letter", and in the tax year field, select "2021".

Non-filers only: List all sources of 2021 income (i.e. employer, interest income, etc.) and amounts received in the 2021 calendar year. Please provide W2's for any income listed below.

	Source of Income	Amount		Source of Income	Amount
Student			**Parent/Spouse**		

Additional Financial Information

Please review the items below and provide dollar amounts received during the previous tax year. If you did not receive the item, place a "0" on the line. **Please do not leave any line blank.**

Student yearly amount   **Parent(s)/Spouse yearly amount**

$ _____ Child support you **received** for all children from January 1, 2021 through December 31, 2021. Do not include foster care or adoption payments. $ _____

$ _____ Housing, food and other living allowances paid to members of the military (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing. $ _____

$ _____ Housing and living allowances paid to members of the clergy and others (including cash payments and cash values of benefits) $ _____

$ _____ Veterans non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances. $ _____

$ _____ Other untaxed income not reported elsewhere, such as: workers' compensation, disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for on special fuels. Money received, or **paid** on your behalf (e.g., bills), not reported elsewhere on this form. $ _____

$ _____ Child support **paid** from January 1, 2021 through December 31, 2021 because of divorce or separation or as a result of a legal requirement. **Please list the names of the children that you paid child support for:** _____ $ XXXXXXXXXX

$ _____ Earnings from work under a cooperative education program offered by a college. $ _____

$ _____ Taxable earnings from need based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. $ _____

Statement of Educational Purpose

I certify that I, _____, am the individual signing this Statement of Educational Purpose and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Saint Joseph's University. I also certify that all of the information reported is complete and accurate. _____ Date__/__/__

Student (signature required)

_____

Parent/Spouse   (signature   required)

_____ Date__/__/___